

Exhibit C

**CAMPBELL
& LEVINE, LLC** | Attorneys at Law

310 Grant Street
Suite 1700
Pittsburgh, PA 15219
412-261-0310

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Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
Statement No. 1
Account No. 8856.00

toothstraightener@gmail.com

Post-Petition

INTERIM STATEMENT

05/31/2024	Westlaw charges for May, 2024	192.55	1
05/31/2024	Pacer charges for May, 2024	5.40	3
06/03/2024	Postage for May, 2024	66.90	2
06/10/2024	Fee for copy request of Articles of Incorporation	6.00	4
06/27/2024	Westlaw charges for June, 2024	364.00	6
06/30/2024	Pacer charges for June, 2024	17.70	5
06/30/2024	Postage for June, 2024	38.32	7
07/31/2024	Copier charges for July, 2024	601.95	8
07/31/2024	Pacer Charges for July, 2024	73.30	9
07/31/2024	Postage for July, 2024	254.27	10
07/31/2024	Westlaw charges for July, 2024	1,202.24	11
	TOTAL EXPENSES	2,822.63	
	TOTAL CURRENT WORK	2,822.63	
	BALANCE DUE	<u>\$2,822.63</u>	

Your trust account #1 balance is

	Opening Balance	\$0.00
06/06/2024	Transfer from PrePetition File No. 8852	29,774.00
	Closing Balance	<u>\$29,774.00</u>

Any payments received after the statement date will be applied to next month's statement. Please note your account number on your payment. Thank you.

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Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
Statement No. 1
Account No. 8856.06

Business Operations

INTERIM STATEMENT

			HOURS		
05/21/2024	PJC	Text exchange with KLH and J. Davis re: payroll issues and timing and considered options re: same	0.30	165.00	1
	KLH	Text exchange with PJC and J. Davis re: payroll issues and timing and considered options re: same	0.30	127.50	2
		FOR CURRENT SERVICES RENDERED	0.60	292.50	

RECAPITULATION

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
Paul J. Cordaro	0.30	\$550.00	\$165.00
Kathryn L. Harrison	0.30	425.00	127.50

TOTAL CURRENT WORK 292.50

BALANCE DUE \$292.50

Any payments received after the statement date will be applied to next month's statement. Please note your account number on your payment. Thank you.

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Page: 1

Statement Date: August 26, 2024

Statement No. 1

Account No. 8856.07

Philadelphia Orthodontics, PC
Joshua Davis

Case Administration

INTERIM STATEMENT

		HOURS		
05/21/2024	PJC	Numerous telephone conference with KLH re: status of case filing and First Day Motions and related matters (Phila. Ortho.-.6/J.Davis-.2)	0.80	440.00 1
	PJC	Review of Local Bankruptcy Rules and First Day Motions to consider additional revision thereto (Phila. Ortho.-.6/J.Davis-.2)	0.80	440.00 2
	PJC	E-mail exchange with Judge's staff re: First Day Hearing and other scheduling issues (Phila. Ortho.-.2/J.Davis-.1)	0.30	165.00 3
	PJC	Review of letter from D. Adams requesting information on potential need for patient care ombudsman and e-mail exchange with D. Adams re: same (Phila. Ortho.)	0.50	275.00 4
	PJC	Legal research re: patient care ombudsman and requirement of BC 333, BR 2015.1 and case law relate thereto (Phila. Ortho.)	2.60	1,430.00 5
	PJC	Telephone conference with KLH and client re: patient care ombudsman (Phila. Ortho.)	0.20	110.00 6
	PJC	Review of McDade Authorization Letter from UST, considered same and e-mail exchange with KLH re: same (Phila. Ortho.)	0.30	165.00 7
	KLH	Finalize all notices re: hearings for first day motions; coordinate service of motions and hearing notices; follow up with UST and Bank of America re: same; finalize second day motion and coordinate filing of same (Phila. Ortho.-1.8/J.Davis-.4)	2.20	935.00 35
	KLH	Coordinate with J. Davis re: patient care ombudsman information (Phila. Ortho.)	0.30	127.50 36
	HLP	Prepare service lists for chapter 11 First Day Motions in both cases (Phila. Ortho.-.5/J.Davis-.1)	0.60	84.00 41
	KLH	Numerous telephone conference with PJC re: status of case filing and First Day Motions and related matters (Phila. Ortho.-.6/J.Davis-.2)	0.80	340.00 95

Case Administration

			HOURS		
05/22/2024	PJC	Telephone conference with KLH re: First Day Motion/Hearing issues and other immediate concerns (Phila. Ortho.)	0.40	220.00	8
	PJC	Considered various critical dates for bankruptcy matters and e-mail to KLH and HLP re: creating critical dates chart (Phila. Ortho.-.3/J.Davis-.1)	0.40	220.00	9
	PJC	Review of docket entry and petitions and e-mail to C&L team re: filing inadvertently missing Financial; Affidavit and Tax returns and including notices related thereto when filing (J. Davis)	0.40	220.00	10
	PJC	Prepare for First Day Hearing, considered potential legal and factual issues related to first day matters; review of all First Day Motions, Scheduling Orders and Certificates of Service; draft notes for First Day Presentation (Phila. Ortho.-.4.0/J.Davis-1.8)	5.80	3,190.00	11
	PJC	E-mail exchange with Courtroom Deputy re: First Day Hearings (Phila. Ortho.)	0.20	110.00	12
	PJC	Telephone conference with J. Davis re: First Day Hearings expectations and strategy (Phila. Ortho.-.6/J.Davis-.2)	0.80	440.00	13
	KLH	Additional research re: appointment of patient care ombudsman (Phila. Ortho.)	0.80	340.00	37
	HLP	Attend to administrative matters re: service of First Day Motions (Phila. Ortho.-.4/J.Davis-.1)	0.50	70.00	42
	HLP	Attention to service of First Day Motions via e-mail, fax and US Mail (Phila. Ortho.-.8/J.Davis-.4)	1.30	182.00	43
	HLP	Preparation of Certificates of Service for all First Day Motions; attend to filing same (Phila. Ortho.-.1.4/J.Davis-.4)	1.80	252.00	44
	HLP	Pull PA UCC records for bringdown through Petition Date; update UCC chart; e-mail to PJC (Phila. Ortho.)	0.60	84.00	45
	PJC	Continued consideration of patient care ombudsman matters and UST request for information	0.20	110.00	50
	KLH	Telephone conference with PJC re: First Day Motion/Hearing issues and other immediate concerns (Phila. Ortho.-.2/J.Davis-.2)	0.40	170.00	96
05/23/2024	PJC	Telephone conference with KLH re: call with D. Adams (Phila. Ortho.)	0.20	110.00	14
	PJC	Telephone conference with D. Adams and KLH re: First Day Motions (Phila. Ortho.)	0.50	275.00	15
	PJC	Revisions to Order to Approving Comp to Davis and e-mail to D. Adams re: same (Phila. Ortho.)	0.50	275.00	16
	PJC	Continued preparation for First Day Hearings (Phila. Ortho.-.2.0/J.Davis-.4)	2.40	1,320.00	17
	PJC	E-mail to L. Mogavero re: initial Subchapter V Trustee matters (Phila. Ortho.)	0.10	55.00	18
	PJC	Met with client for First Day Hearings and attended First Day Hearings (Phila. Ortho.-.1.5/J.Davis-.8)	2.30	1,265.00	19
	PJC	Review of all post-hearing docket entries and Orders on First Day Motions and e-mail to client and KLH re: First Day Orders; DIP Account matters and Patient Care Ombudsman matters (Phila. Ortho.)	0.60	330.00	20
	PJC	Telephone conference with KLH re: results of First Day Hearings (Phila. Ortho.)	0.40	220.00	21

Case Administration

			HOURS		
	PJC	Telephone conference with creditor re: results of First Day Hearings (Phila. Ortho.)	0.30	165.00	22
	KLH	Various Telephone conference and e-mails with PJC re: preparation for first days and follow up to same; e-mails with J. Davis re: same (Phila. Ortho.)	1.10	467.50	40
	KLH	Telephone conference with PJC re: call with D. Adams (Phila. Ortho.)	0.20	85.00	51
	KLH	Telephone conference with D. Adams and PJC re: First Day Motions (Phila. Ortho.)	0.50	212.50	52
05/27/2024	KLH	Research re: appointment of Ombudsman; review information from J. Davis re: same and draft response to UST (Phila. Ortho.)	3.10	1,317.50	31
05/28/2024	PJC	Zoom meeting with KLH re: various items to respond to related to IDI, Schedules and SOFA, Ombudsman, Engagement, responsibilities and critical dates (Phila. Ortho.-1.0/J.Davis-.3)	1.30	715.00	23
	PJC	E-mail exchange with D. Adams re: Ombudsman document/information request and scheduling call (Phila. Ortho.)	0.20	110.00	24
	PJC	Considered various critical dates and detailed e-mail to C&L team re: critical dates list and responsibilities for each matter (Phila. Ortho.-.8/J.Davis-.4)	1.20	660.00	25
	PJC	Review of UST Operating Guidelines for Sub V cases and forms related thereto (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	26
	KLH	Various revisions to draft letter to UST re: patient care ombudsman; e-mails with PJC to finalize and serve same (Phila. Ortho.)	1.90	807.50	32
	KLH	Telephone conference with PJC re: matters related to case strategy (Phila. Ortho.)	0.30	127.50	33
	KLH	Various Telephone conference with and e-mails with J. Davis re: patient care information	0.90	382.50	34
	KLH	Zoom meeting with PJC re: various items to respond to related to IDI, Schedules and SOFA, Ombudsman, Engagement, responsibilities and critical dates (Phila. Ortho.-1.0/J.Davis-.3)	1.30	552.50	53
05/29/2024	PJC	Review of drafts of letter to D. Adams re: Ombudsman issue and supporting information; e-mail exchange with client and KLH re: same (Phila. Ortho.)	1.50	825.00	27
	PJC	Telephone conference with KLH re: Ombudsman issue (Phila. Ortho.)	0.20	110.00	28
	HLP	Prepare critical dates chart for Philadelphia Orthodontics; e-mail to KLH re: same (Phila. Ortho.)	1.00	140.00	46
	KLH	Telephone conference with PJC re: Ombudsman issue (Phila. Ortho.)	0.20	85.00	97
05/30/2024	PJC	Review of Critical Dates Chart revised same and email to HLP and KLH re: same (Phila. Ortho.-.3/J.Davis-.1)	0.40	220.00	29
	HLP	Updates to Critical Dates Chart; e-mail same to PJC and KLH (Phila. Ortho.-.2/J.Davis-.1)	0.30	42.00	47

Case Administration

			HOURS		
05/31/2024	PJC	Review of UST Motion re: Patient Care Ombudsman and Scheduling Order, considered same and potential response thereto and e-mail exchange with KLH re: same (Phila. Ortho.)	0.50	275.00	30
	KLH	Continue draft and review of Schedules and Statement of financial affairs for Philly Ortho (Phila. Ortho.)	2.90	1,232.50	38
	KLH	Continue draft and review of Schedules and SOFA for J. Davis	1.80	765.00	39
	HLP	Update Critical Dates Chart and circulate to team (Phila. Ortho.)	0.20	28.00	48
06/03/2024	HLP	Update to claims spreadsheets in both bankruptcy cases (Phila. Ortho.-.2/J.Davis-.1)	0.30	42.00	49
	KLH	Draft response to UST Request for information in Philadelphia Orthodontics (Phila. Ortho.)	2.90	1,232.50	60
	KLH	Draft response to UST Request for information in Josh Davis individual case (J. Davis)	1.10	467.50	61
	KLH	Draft Schedules and Statement of Financial Affairs; various revisions per PJC (Phila. Ortho.)	3.90	1,657.50	62
06/04/2024	KLH	Additional revisions to draft Schedules and SOFA and various e-mails and Telephone conference with J. Davis re: same (Phila. Ortho.-2.9/J.Davis-.7)	3.60	1,530.00	63
06/05/2024	KLH	Finalize letters to UST and e-mail to UST office re: same (Phila. Ortho.)	0.60	255.00	64
06/07/2024	HLP	Updates to Critical Dates Chart and circulate to team (Phila. Ortho.)	0.20	28.00	54
	PJC	Review of Critical Dates Chart e-mail HLP re: additional and revised deadlines and other necessary revisions (Phila. Ortho.)	0.30	165.00	55
	KLH	Initial Debtor Interview with UST Office for Philadelphia Orthodontics (Phila. Ortho.)	1.10	467.50	58
	KLH	Initial Debtor interview with UST Office for Joshua Davis (J. Davis)	0.50	212.50	59
06/10/2024	KM	Draft letters to lenders re: automatic stay (Phila. Ortho.)	0.30	30.00	56
	KLH	Review documents from J. Davis and e-mail with documents to UST as follow up; e-mails to J. Davis re: additional information requests from Trustee (Phila. Ortho.)	1.30	552.50	57
	KLH	Review UST Motion re: Ombudsman and draft response to same (Phila. Ortho.)	1.00	425.00	65
	KLH	Draft letter to lenders re: return of funds garnished from insurance companies (Phila. Ortho.)	0.90	382.50	67
06/11/2024	KLH	Meeting with PJC re: outstanding matters related to cases (Phila. Ortho.-.2/J.Davis-.2)	0.40	170.00	66
	PJC	Conference with KLH re: open matters and strategies (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	68
	PJC	Draft Supplemental Disclosure for Motion to Payment Davis			

Case Administration

			HOURS		
	PJC	Comp (Phila. Ortho.)	1.20	660.00	69
	PJC	Review and revisions to Response in Support of no PCO (Phila. Ortho.)	0.40	220.00	70
06/12/2024	PJC	Review of and revised Response to UST PC Ombudsman Motion (Phila. Ortho.)	0.40	220.00	72
	KLH	Finalize response to Ombudsman motion and prepare and coordinate filing of same (Phila. Ortho.)	1.30	552.50	82
	KLH	Draft affidavit in support of response to Ombudsman motion (Phila. Ortho.)	1.40	595.00	83
06/14/2024	HLP	Circulate Critical Dates Chart to team (Phila. Ortho.)	0.10	14.00	71
	PJC	Telephone conference with client and KLH re: update on various open matters (Phila. Ortho.-5/J.Davis-5)	1.00	550.00	73
	PJC	Revisions to Supplemental Disclosures on Davis Compensation and e-mail to client re: same	0.60	330.00	74
	PJC	Finalized Supplemental Disclosures and filed same	0.30	165.00	75
	KLH	Review and provide additional information to UST office re: insurance and financials; various e-mails and Telephone conference with US Trustee and client/insurer re: same	3.80	1,615.00	94
	KLH	Telephone conference with client and PJC re: update on various open matters	1.00	425.00	98
06/18/2024	PJC	E-mail exchange with client re: JP Morgan Chase papers (J. Davis)	0.20	110.00	76
06/19/2024	PJC	Zoom meeting with KLH re: status report for both debtors (Phila. Ortho.-2/J.Davis-1)	0.30	165.00	77
	KLH	Zoom meeting with PJC re: status report for both debtors (Phila. Ortho.-2/J.Davis-1)	0.30	127.50	99
06/20/2024	KLH	Draft Status Reports for Subchapter V Cases (Phila. Ortho.-2.2/J.Davis-2.0)	4.20	1,785.00	90
06/21/2024	HLP	Update Critical Dates Chart; circulate same to team (Phila. Ortho.)	0.20	28.00	78
	KLH	Finalize Status Reports for SubV Filing (Phila. Ortho.-8/J.Davis-1.0)	1.80	765.00	91
	KLH	Draft Philadelphia Orthodontics Status Report for SubV Case (Phila. Ortho.)	2.90	1,232.50	101
	KLH	Draft Josh Davis Status Report for SubV Case (J. Davis)	1.50	637.50	102
06/24/2024	KLH	Telephone conference with PJC re: matters related to join Plan issues and other administrative matters of case (Phila. Ortho.-6/J.Davis-4)	1.00	425.00	81
	PJC	Telephone conference with KLH re: Status Reports, POC deadlines , UST Requests and other Debtor matters (Phila. Ortho.-6/J.Davis-4)	1.00	550.00	84
	KLH	Draft Letters to all insurance companies re: payment of outstanding Receivables (Phila. Ortho.)	2.90	1,232.50	93
06/25/2024	KLH	Research related to claims bar date and tax obligations of			

Case Administration

			HOURS		
		Philadelphia Orthodontics in preparation for plan and other administrative matters (Phila. Ortho.)	2.90	1,232.50	79
	KLH	E-mails with Josh Davis re: follow up correspondence from MCA Lenders to Philadelphia Orthodontics re: lien on patient receivables (Phila. Ortho.)	0.10	42.50	80
	KLH	Finalize SubV Status Reports for Filing (Phila. Ortho.-.8/J.Davis-.4)	1.30	552.50	92
06/26/2024	PJC	Prepare for call with D. Adams (Phila. Ortho.)	0.40	220.00	85
	PJC	Telephone conference with KLH re: issues for call with D. Adams (Phila. Ortho.)	0.40	220.00	86
	PJC	Telephone conference with D. Adams and KLH re: reviewing open items and post-call developments with KLH (Phila. Ortho.)	0.60	330.00	87
	KLH	Draft Motion to Establish Claims Bar Date, with proposed notice and order (Phila. Ortho.-3.1/J.Davis-2.0)	5.10	2,167.50	89
	KLH	Telephone conference with PJC re: issues for call with D. Adams (Phila. Ortho.)	0.40	170.00	100
06/28/2024	HLP	Update Critical Dates Chart and circulate to team (Phila. Ortho.)	0.20	28.00	88
07/01/2024	PJC	Telephone conference with KLH re: 341 meetings (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	104
	PJC	Debriefing with KLH re: 341 meeting (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	105
	KLH	Prepare 341 meeting of creditors (Phila. Ortho.-.2.5/J.Davis-.7)	3.20	1,360.00	107
	KLH	Attend 341 meeting of creditors for Philadelphia Orthodontics (Phila. Ortho.)	0.60	255.00	108
	KLH	Attend 341 meeting of creditors for Joshua Davis (J. Davis)	0.30	127.50	109
	KLH	Finalize draft Motion to Establish Claims Bar Date; prepare for filing (Phila. Ortho.-.7/J.Davis-.6)	1.30	552.50	110
	KLH	Finalize response to US Trustee re: matters related to engagement and joint administration (Phila. Ortho.-.8/J.Davis-.4)	1.30	552.50	111
07/03/2024	HLP	Update Critical Dates Chart and circulate same to team (Phila. Ortho.)	0.20	28.00	103
	PJC	Review of Critical Dates Chart and e-mail to HLP with revisions thereto (Phila. Ortho.)	0.20	110.00	106
07/08/2024	KLH	Telephone conference with PJC re: preparation for various hearings in Subchapter V matters (Phila. Ortho.-.3/J.Davis-.3)	0.60	255.00	112
	KLH	Draft proposed Certification of Counsel re: Cash Collateral; review various e-mails with counsel for BOA re: same (Phila. Ortho.)	2.20	935.00	113
	PJC	Telephone conference with KLH re: matters up for Philly Ortho hearing and strategy (Phila. Ortho.)	0.40	220.00	114
	PJC	Telephone conference with KLH re: matters up for Davis hearing and strategy (J. Davis)	0.20	110.00	115
	PJC	Prepare for matters to be heard at the 7/10/24 hearings for			

Case Administration

			HOURS		
		Philly Ortho (Phila. Ortho.)	1.60	880.00	116
	PJC	Prepare for matters to be heard at the 7/10/24 hearings for Davis (J. Davis)	0.40	220.00	117
	PJC	Telephone conference with J. Davis re: expectation for 7/10/24 hearing on Philly Ortho matters (Phila. Ortho.)	0.10	55.00	118
	PJC	Telephone conference with J. Davis re: expectations for 7/10/24 hearing on Davis	0.30	165.00	119
07/09/2024	PJC	Continue preparing for matters up for 7/10/24 hearing related to Philly Ortho	0.40	220.00	120
	PJC	Continue preparing for matters up for 7/10/24 hearing related to Davis (J. Davis)	1.20	660.00	121
07/10/2024	PJC	Continuing preparation for and attended Second Day Hearing for Philly Ortho matters and debriefing with client and KLH (Phila. Ortho.)	1.50	825.00	124
	PJC	Continued preparation for and attended Second Day Hearing for Davis matters and debriefing with client and KLH (J. Davis)	0.50	275.00	125
	KLH	Telephone conference with PJC re: matters related to hearings (Phila. Ortho.)	0.60	255.00	138
07/11/2024	HLP	Update Critical Dates Chart re: hearing continuation for Second Day Motions (Phila. Ortho.)	0.20	28.00	122
07/12/2024	HLP	Update Critical Dates Chart and circulate to team	0.10	14.00	123
07/19/2024	HLP	Update Critical Dates Chart and circulate to team (Phila. Ortho.)	0.20	28.00	126
07/22/2024	KLH	Review Monthly Operating Reports and information supporting same and correspondence with client re: same (Phila. Ortho.-1.2/J.Davis-1.2)	2.40	1,020.00	131
	KLH	Attend to matters related to claims bar date motion and various e-mails and TC with KAM related to service of Claims Bar Date Notice (Phila. Ortho.-.5/J.Davis-.2)	0.70	297.50	132
07/26/2024	PJC	Review of updated Critical Dates Chart; considered upcoming deadlines and e-mail exchange with KLH and HLP re: same (Phila. Ortho.-.2/J.Davis-.1)	0.30	165.00	127
	PJC	E-mail to J. Davis re: completing second financing counseling class (J. Davis)	0.10	55.00	128
	HLP	Update Critical Dates Chart and circulate same	0.20	28.00	129
07/30/2024	HLP	Prepare Monthly Operating Reports (5/21/2024 - 6/30/2024) for both bankruptcy cases; attend to filing same (Phila. Ortho.-.3/J.Davis-.3)	0.60	84.00	130
	KLH	Revisions to MORs; e-mails with J Davis and coordinate filing of same with HLP (Phila. Ortho.-.9/J.Davis-.9)	1.80	765.00	137
07/31/2024	PJC	Conference with KLH re: various case issues and strategy for Plan and open case matters (Phila. Ortho.-.3/J.Davis-.2)	0.50	275.00	133

ACCOUNT NO: 8856-07D
STATEMENT NO: 1

Case Administration

		HOURS		
KLH	Meeting with PJC re: matters related to strategy in cases (Phila. Ortho.-.3/J.Davis-.2)	0.50	212.50	134
KLH	Research re: subV discharge matters; research re: assumption in subV; and begin draft motions to extend deadline to assume or reject lease (Phila. Ortho.)	2.90	1,232.50	135
KLH	Various e-mails with Jamie and Josh re: matters related to MORs and upcoming cash flow (Phila. Ortho.)	0.50	212.50	136
FOR CURRENT SERVICES RENDERED		138.00	61,307.00	
RECAPITULATION				
<u>TIMEKEEPER</u>		<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
Paul J. Cordaro		42.10	\$550.00	\$23,155.00
Kaitlan Monahan		0.30	100.00	30.00
Kathryn L. Harrison		86.80	425.00	36,890.00
Heather L. Penn		8.80	140.00	1,232.00
TOTAL CURRENT WORK			61,307.00	
BALANCE DUE			<u>\$61,307.00</u>	

Any payments received after the statement date will be applied to next month's statement. Please note your account number on your payment. Thank you.



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Suite 1700
Pittsburgh, PA 15219
412-261-0310

Page: 1

Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
Statement No. 1
Account No. 8856.08

Claims Administration and Objections

INTERIM STATEMENT

			HOURS		
05/23/2024	HLP	Prepare Proof of Claim spreadsheets for chapter 11 bankruptcy cases (Phila. Ortho.-.3/J.Davis-.3)	0.60	84.00	1
06/05/2024	HLP	Update Proof of Claim spreadsheet for Davis case (J. Davis)	0.20	28.00	2
06/06/2024	HLP	Update Proof of Claim spreadsheet for Davis case (J. Davis)	0.20	28.00	3
06/10/2024	HLP	Update Proof of Claim spreadsheet in Davis case (J. Davis)	0.20	28.00	4
06/18/2024	HLP	Update Proof of Claim spreadsheet for Davis case (J. Davis)	0.20	28.00	5
06/25/2024	PJC	E-mail exchange with R. Brinkley re: POC deadline (Phila. Ortho.)	0.20	110.00	6
06/27/2024	PJC	Review of and edits to Motions to Set Claims Bar Date and e-mail to KLH re: same (Phila. Ortho.)	1.20	660.00	7
07/01/2024	HLP	Update Proof of Claim spreadsheet in Davis case (J. Davis)	0.40	56.00	8
	PJC	Review of revised Motion to Set Claims Bar Date and e-mail to KLH with final revisions (Phila. Ortho.)	0.60	330.00	10
07/08/2024	HLP	Extensive updates to Proof of Claim spreadsheets (Phila. Ortho.-.3/J.Davis-1.0)	1.30	182.00	9
07/19/2024	HLP	Updates to Proof of Claim spreadsheets (Phila. Ortho.)	0.30	42.00	11
07/26/2024	HLP	Updates to Proof of Claim spreadsheets in both bankruptcy cases (Phila. Ortho.-.5/J.Davis-.5)	1.00	140.00	12
FOR CURRENT SERVICES RENDERED			6.40	1,716.00	

ACCOUNT NO: 8856-08D
STATEMENT NO: 1

Claims Administration and Objections

RECAPITULATION			
<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
Paul J. Cordaro	2.00	\$550.00	\$1,100.00
Heather L. Penn	4.40	140.00	616.00
TOTAL CURRENT WORK			1,716.00
BALANCE DUE			<u>\$1,716.00</u>

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Statement Date: August 26, 2024

Statement No. 1

Account No. 8856.11

Philadelphia Orthodontics, PC
Joshua Davis

Employment and Fee Applications

INTERIM STATEMENT

HOURS

05/21/2024	PJC	Review of and revisions to Application to Engage C&L, PJC Declaration in Support, and proposed Order; Review of C&L bills and other documents necessary to revise PJC Declaration (Phila. Ortho.-1.4/J.Davis-1.0)	2.40	1,320.00	1
05/30/2024	PJC	Prepare for call with D. Adams re: Application to engage C&L in both cases (Phila. Ortho.-.4/J.Davis-.4)	0.80	440.00	2
	PJC	Telephone conference with KLH to discuss e-mail from D. Adams re: Application to Engage C&L (Phila. Ortho.-.3/J.Davis-.3)	0.60	330.00	3
	PJC	Telephone conference with D. Adams and KLH re: Application to Engage C&L (Phila. Ortho.-.3/J.Davis-.2)	0.50	275.00	4
	PJC	Post Adams call debriefing with KLH (Phila. Ortho.-.2/J.Davis-.1)	0.30	165.00	5
	KLH	Telephone conference with PJC re: matters related to application for employment for C&L; follow up Telephone conference with D. Adams at UST Office re: same (Phila. Ortho.-.6/J.Davis-.3)	0.90	382.50	6
	KLH	Research and draft response to UST re: matters related to engagement of C&L and streamline of subchapter V case for purposes of administration and maximizing estate (Phila. Ortho.-2.2/J.Davis-1.0)	3.20	1,360.00	7
06/04/2024	PJC	Commence drafting response letter to D. Adams re: Debtors engagement of C&L (J. Davis)	0.70	385.00	8
	KLH	Research and draft response to UST re: engagement of C&L and joint administration (Phila. Ortho.-1.8/J.Davis-1.0)	2.80	1,190.00	20
06/05/2024	PJC	Continue drafting response letter to D. Adams re: Debtors engagement of C&L, AR, Declaration of Debtors' Ratification of APP to Engage C&L (Phila. Ortho.-3.3/J.Davis-3.0)	6.30	3,465.00	9
	PJC	Telephone conference with with KLH re: legal issues related			

Employment and Fee Applications

			HOURS		
	KLH	to C&L engagement (Phila. Ortho.-.3/J.Davis-.2)	0.50	275.00	10
	KLH	Finalize response to UST re: matters related to request for information from UST re: Josh Davis (J. Davis)	1.60	680.00	17
	KLH	Finalize research and information to PJC for letter to UST re: Campbell & Levine engagement issues (Phila. Ortho.-1.1/J.Davis-1.0)	2.10	892.50	21
	KLH	Telephone conference with with PJC re: legal issues related to C&L engagement (Phila. Ortho.-.3/J.Davis-.2)	0.50	212.50	22
06/06/2024	PJC	Review and revisions to letter to D. Adams re: Application to Engage (Phila. Ortho.-1.6/J.Davis-1.0)	2.60	1,430.00	11
	PJC	E-mail exchange with KLH re: legal research and language for letter to D. Adams re: Applications (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	12
	PJC	Telephone conference with with KLH re: legal research for letter to D. Adams re: Applications to Engage (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	13
	KLH	Telephone conference with with PJC re: legal research for letter to D. Adams re: Applications to Engage (Phila. Ortho.-.2/J.Davis-.2)	0.40	170.00	23
06/07/2024	PJC	Further revisions to letter to D. Adams re: C&L engagement, A/R Declaration and Ratifications finalized all documents and e-mail to D. Adams re: same	1.40	770.00	14
06/27/2024	PJC	Telephone conference with with KLH re: response to D. Adams requests re: C&L engagement (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	15
	KLH	Review statements and create response to UST request for information related to application of fees; draft response to request for information related to preference and other matters re: C&L Engagement; telephone conference with PJC re: same (Phila. Ortho.-2.2/J.Davis-1.0)	3.20	1,360.00	18
06/28/2024	PJC	Review of draft response to D. Adams and revisions thereto re: C&L application (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	16
	KLH	Review statements and create response to UST request for information related to application of fees; draft response to request for information related to preference and other matters re: C&L Engagement; Research related to preference claims against counsel (Phila. Ortho.-2.2/J.Davis-2.0)	4.20	1,785.00	19
07/01/2024	PJC	Review of and revised response to D. Adams re: C&L engagement and finalize and send response to D. Adams (Phila. Ortho.-.6/J.Davis-.6)	1.20	660.00	24
	PJC	Telephone conference with KLH re: response to D. Adams (Phila. Ortho.-.2/J.Davis-.1)	0.30	165.00	25
07/05/2024	PJC	Review of e-mails from D. Adams re: further requests on engagement; review of Orders approving engagement and UST Consent Orders Vacating Engagement Orders (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	26

Employment and Fee Applications

			HOURS			
	PJC	Telephone conference with KLH re: responses to D. Adams requests (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	27	
	KLH	Review request from US Trustee re: fees; review information in order to respond to same; e-mail to US Trustee re: same (Phila. Ortho.-.6/J.Davis-.3)	0.90	382.50	28	
07/10/2024	PJC	Telephone conference with D. Adams re: objection to C&L engagement (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	29	
	PJC	Review of and revisions to Ratification of Application to Engage C&L and A/R Declaration, drafted Notice of same and e-mail to C&L team re: same (Phila. Ortho.-.5/J.Davis-.5)	1.00	550.00	30	
07/16/2024	PJC	Initial review of UST Objecting to C&L engagement and consider same (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	31	
	PJC	Telephone conference with KLH re: UST objections (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	32	
	KLH	Draft Reply to US Trustee objection to C&L engagement (Phila. Ortho.-.2.7/J.Davis-2.0)	4.70	1,997.50	50	
07/17/2024	PJC	Telephone conference with KLH re: responding to UST Objection to C&L Engagement (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	33	
	PJC	Begin reviewing cases cited by UST in Objection (Phila. Ortho.-.3/J.Davis-.3)	0.60	330.00	34	
	KLH	Revise and finalize draft Reply to US Trustee Objection to C&L Engagement; e-mails with PJC re: same (Phila. Ortho.-.1.1/J.Davis-1.0)	2.10	892.50	51	
07/18/2024	PJC	Review of and edits to draft reply to UST Objection; continued reviewed and consideration of UST Objection (Phila. Ortho.-.6/J.Davis-.6)	1.20	660.00	35	
	KLH	Draft reply to US Trustee objection to engagement of C&L; e-mails with PJC re: same (Phila. Ortho.-.2.8/J.Davis-1.0)	3.80	1,615.00	49	
07/19/2024	PJC	Revised Reply to UST Objection to C&L Engagement; e-mail exchange with KLH re: revisions to Reply (Phila. Ortho.-.9/J.Davis-.7)	1.80	990.00	36	
07/21/2024	PJC	Continued review of cases cited by UST in Objection to C&L Engagement (Phila. Ortho.-.6/J.Davis-.6)	1.20	660.00	37	
07/22/2024	PJC	Continued revising and research case law for Reply to UST Objection to Application to Engage C&L and filed same (Phila. Ortho.-.4.8/J.Davis-3.0)	7.80	4,290.00	38	
	KLH	Telephone conference with PJC re: matters related to and preparation for hearing on Second day motions/ applications to engage (Phila. Ortho.-.4/J.Davis-.3)	0.70	297.50	47	
	KLH	Revisions to response to application to engage; various Telephone conference with and e-mails with PJC related to same; finalize same for PJC to prepare for filing (Phila. Ortho.-.1.9/J.Davis-1.0)	2.90	1,232.50	48	
07/23/2024	PJC	Multiple Telephone conferences with KLH re: hearing				

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Employment and Fee Applications

			HOURS		
		strategy (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	39
PJC		Prepare for Hearing on Application to Engage C&L (Phila. Ortho.-2.8/J.Davis-2.0)	4.80	2,640.00	40
PJC		Telephone conference with J. Davis re: hearing issues and strategy (Phila. Ortho.-.5/J.Davis-.5)	1.00	550.00	41
07/24/2024	PJC	Prepare for hearing on Applications to Engage C&L as counsel (Phila. Ortho.-.8/J.Davis-.7)	1.50	825.00	42
	PJC	Attended hearing on Application to Engage C&L as counsel (Phila. Ortho.-.8/J.Davis-.7)	1.50	825.00	43
	PJC	Post hearing debrief with KLH (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	44
	PJC	Post hearing telephone conference with D. Adams re: hearing (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	45
	PJC	Post hearing debriefing with client (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	46
		FOR CURRENT SERVICES RENDERED	78.20	38,760.00	

RECAPITULATION

TIMEKEEPER	HOURS	HOURLY RATE	TOTAL
Paul J. Cordaro	44.20	\$550.00	\$24,310.00
Kathryn L. Harrison	34.00	425.00	14,450.00

TOTAL CURRENT WORK 38,760.00

BALANCE DUE \$38,760.00

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Philadelphia Orthodontics, PC
Joshua Davis

Financing and Cash Collateral

INTERIM STATEMENT

			HOURS		
05/21/2024	PJC	Review of and finalized Cash Collateral Budget; e-mail to KLH re: same (Phila. Ortho.)	0.40	220.00	1
	PJC	Telephone conference with KLH re: BOA and Cash Collateral matters (Phila. Ortho.)	0.20	110.00	2
	KLH	Telephone conference with PJC re: BOA and Cash Collateral matters (Phila. Ortho.)	0.20	85.00	9
05/22/2024	PJC	E-mail exchange with A. Dietz re: Motion for Use of Cash Collateral (Phila. Ortho.)	0.20	110.00	3
	PJC	Telephone conference with KLH re: Cash Collateral issues and BOA setoff (Phila. Ortho.)	0.30	165.00	4
	KLH	Telephone conference with PJC re: Cash Collateral issues and BOA setoff (Phila. Ortho.)	0.30	127.50	10
05/23/2024	PJC	Revisions to CC Order and e-mail to D. Adams re: same (Phila. Ortho.)	0.50	275.00	5
	PJC	E-mail exchange with KLH re: BOA Cash Collateral matters (Phila. Ortho.)	0.30	165.00	6
	KLH	E-mail exchange with PJC re: BOA Cash Collateral matters (Phila. Ortho.)	0.30	127.50	11
05/24/2024	PJC	Telephone conference with e-mail exchange with J. Davis re: cash collateral and Bank account issues (Phila. Ortho.)	0.50	275.00	7
06/03/2024	PJC	Review of Cash Collateral Budget and e-mail exchange with Philly Ortho team re: cash collateral matter (Phila. Ortho.)	0.40	220.00	8
07/03/2024	PJC	E-mail exchange with BOA counsel re: Use of Cash Collateral and Final Order (Phila. Ortho.)	0.30	165.00	12
07/08/2024	PJC	Review of and revisions to draft Final Cash Collateral Order prepared by counsel for BOA and e-mail exchange with BOA			

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STATEMENT NO: 1

Financing and Cash Collateral

		HOURS		
	counsel re: same and further revisions and logistics for filing COC and contents thereto (Phila. Ortho.)	1.70	935.00	13
KLH	Redline Cash Collateral Order and discuss Cash Collateral matters with PJC; create certification of counsel related to Final CC Order and prepare for filing with KAM (Phila. Ortho.)	1.90	807.50	14
	FOR CURRENT SERVICES RENDERED	7.50	3,787.50	
RECAPITULATION				
<u>TIMEKEEPER</u>		<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
Paul J. Cordaro		4.80	\$550.00	\$2,640.00
Kathryn L. Harrison		2.70	425.00	1,147.50
TOTAL CURRENT WORK			3,787.50	
BALANCE DUE			<u>\$3,787.50</u>	

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Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
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Account No. 8856.16

Non-Working Travel

INTERIM STATEMENT

			HOURS		
05/23/2024	PJC	Travel to/from Court for First Day Hearings	2.00	1,100.00	1
07/10/2024	PJC	Travel to and from court for Second Day Hearing	2.60	1,430.00	2
07/24/2024	PJC	Travel to/from court for hearings	2.00	1,100.00	3
		FOR CURRENT SERVICES RENDERED	6.60	3,630.00	

RECAPITULATION

TIMEKEEPER	HOURS	HOURLY RATE	TOTAL
Paul J. Cordaro	6.60	\$550.00	\$3,630.00

TOTAL CURRENT WORK 3,630.00

BALANCE DUE \$3,630.00

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Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
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Account No. 8856.17

Plan and Disclosure Statement

INTERIM STATEMENT

			HOURS		
06/04/2024	PJC	E-mail exchange with J. Davis and KLH re: Davis and Philly Ortho Schedules/SOFA (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	1
	PJC	E-mail exchange with client team re: UST reporting requirements fr both Davis and Philly Ortho (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	2
06/12/2024	PJC	Legal research re: substantive consolidation and implementation in Plan (Phila. Ortho.-1.2/J.Davis-1.0)	2.20	1,210.00	3
06/23/2024	PJC	Review of and edits to Philly Ortho Status Report and e-mail to KLH re: same (Phila. Ortho.)	0.40	220.00	4
	PJC	Review of and edits Davis Status Report and e-mail to KLH re: same (J. Davis)	0.40	220.00	5
06/26/2024	PJC	Review of and further revisions to Status Report for Philly Ortho and e-mail to client and KLH re: same (Phila. Ortho.)	0.50	275.00	6
	PJC	Review of and further revisions to Status Report for J. Davis and e-mail to client and KLH re: same (J. Davis)	0.50	275.00	7
07/05/2024	PJC	Telephone conference with with J. Davis re: initial Plan discussion (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	8
07/10/2024	PJC	Telephone conference with M. Pfeiffer re: tax return request and Plan concepts (Phila. Ortho.-.2/J.Davis-.2)	0.40	220.00	9
	FOR CURRENT SERVICES RENDERED		5.40	2,970.00	

RECAPITULATION

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
Paul J. Cordaro	5.40	\$550.00	\$2,970.00

ACCOUNT NO: 8856-17D
STATEMENT NO: 1

Plan and Disclosure Statement

TOTAL CURRENT WORK 2,970.00

BALANCE DUE \$2,970.00

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Philadelphia Orthodontics, PC
Joshua Davis

Statement Date: August 26, 2024
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Reporting

INTERIM STATEMENT

			HOURS		
06/03/2024	PJC	Review of Philly Ortho draft Schedules and statement of SOFA and e-mail to KLH with comments to same (Phila. Ortho.)	1.60	880.00	1
	PJC	Review of Josh Davis draft Schedules and SOFA and e-mail to KLH with comments to same (J. Davis)	1.50	825.00	2
	PJC	Zoom meeting with KLH re: Schedules and SOFA for both Philly Ortho and Davis (Phila. Ortho.-2/J.Davis-2)	0.40	220.00	3
	KLH	Telephone conference with PJC to discuss matters related to case administration (Phila. Ortho.-3/J.Davis-2)	0.50	212.50	16
	KLH	Zoom meeting with PJC re: Schedules and SOFA for both Philly Ortho and Davis (Phila. Ortho.-2/J.Davis-2)	0.40	170.00	17
06/04/2024	PJC	Review of revised schedules and SOFA of Josh Davis and e-mail to KLH re: same (J. Davis)	1.30	715.00	4
	PJC	Review of revised Schedules and SOFA of Philly Ortho and e-mail to KLH re: same (Phila. Ortho.)	1.30	715.00	5
	PJC	Multiple Telephone conferences with with KLH re: revisions Philly Ortho and Davis Schedules and SOFA (Phila. Ortho.-5/J.Davis-5)	1.00	550.00	6
06/05/2024	PJC	E-mail exchange with J. Gannone re: IDI and document requests (Phila. Ortho.-1/J.Davis-1)	0.20	110.00	7
	PJC	Telephone conference with KLH re: IDI responses (Phila. Ortho.-1/J.Davis-1)	0.20	110.00	13
06/06/2024	PJC	Review of Response to IDI requests for Philly Ortho (Phila. Ortho.)	0.20	110.00	8
	PJC	Review of Response of IDI requests for Davis (J. Davis)	0.10	55.00	9
06/07/2024	PJC	Participated in IDI for Davis (J. Davis)	1.10	605.00	10
	PJC	Participated in IDI for Philly Ortho (Phila. Ortho.)	0.40	220.00	11
	PJC	Post-IDI debriefing with KLH (Phila. Ortho.-1/J.Davis-1)	0.20	110.00	12

ACCOUNT NO: 8856-20D
STATEMENT NO: 1

Reporting

			HOURS		
06/14/2024	PJC	Review of COI and e-mail re: UST reporting matters (Phila. Ortho.-.1/J.Davis-.1)	0.20	110.00	14
	PJC	Telephone conference with KLH re: UST request for COI (Phila. Ortho.)	0.10	55.00	15
07/08/2024	PJC	E-mail exchange with A. Stevenson re: filing Equity Holders in Davis case ; review of Bankruptcy Rule 1007 re: same (Phila. Ortho.)	0.30	165.00	18
FOR CURRENT SERVICES RENDERED			11.00	5,937.50	

RECAPITULATION

TIMEKEEPER	HOURS	HOURLY RATE	TOTAL
Paul J. Cordaro	10.10	\$550.00	\$5,555.00
Kathryn L. Harrison	0.90	425.00	382.50

TOTAL CURRENT WORK 5,937.50

BALANCE DUE \$5,937.50

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PREVIOUS BALANCE	FEES	EXPENSES	ADVANCES	PAYMENTS	BALANCE
8856-00 Post-Petition toothstraightener@gmail.com					
0.00	0.00	2,822.63	0.00	0.00	\$2,822.63
8856-06 Business Operations					
0.00	292.50	0.00	0.00	0.00	\$292.50
8856-07 Case Administration					
0.00	61,307.00	0.00	0.00	0.00	\$61,307.00
8856-08 Claims Administration and Objections					
0.00	1,716.00	0.00	0.00	0.00	\$1,716.00
8856-11 Employment and Fee Applications					
0.00	38,760.00	0.00	0.00	0.00	\$38,760.00
8856-13 Financing and Cash Collateral					
0.00	3,787.50	0.00	0.00	0.00	\$3,787.50
8856-16 Non-Working Travel					
0.00	3,630.00	0.00	0.00	0.00	\$3,630.00
8856-17 Plan and Disclosure Statement					
0.00	2,970.00	0.00	0.00	0.00	\$2,970.00
8856-20 Reporting					
0.00	5,937.50	0.00	0.00	0.00	\$5,937.50
0.00	118,400.50	2,822.63	0.00	0.00	<u>\$121,223.13</u>

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